

2023 EFC FOUNDATIONS SERIES

EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

6-Week Virtual Program!

January/February 2023 - WEDNESDAYS

January 18

February 8

January 25

February 15

February 1

February 22

9AM - 10AM

EFC FINANCIAL DISCUSSION TOPICS



FINANCIAL CONVERSATIONS



SETTING GOALS



MAXIMIZING INCOME



SPENDING



SAVING



BORROWING



PROTECTING YOUR MONEY



QUESTIONS? CONNECT LOCALLY

Amanda Kostman (Walworth) amanda.kostman@wisc.edu
Sarah Hawks (Racine) sarah.hawks@wisc.edu

Mary Metten (Kenosha) mary.metten@wisc.edu
Tahnee Aguirre (Milwaukee) tahnee.aguirre@wisc.edu